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R&D Spending: Pharmaceuticals 6 PAREXEL's Pharmaceutical R&D Statistical Sourcebook 2005/2006 New data continue to support the view that the pharmaceutical sector's center of gravity in terms of sales, R&D spending, and new product introductions has shifted from

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Criteria to Assess R&D Productivity 2 year period from '09 year end - '11 year end data as of Nov 14, 2012, Source: Parexel Biopharmaceutical statistical Sourcebook, Evaluate Pharma Source: Parexel Biopharmaceutical statistical Sourcebook, Evaluate Pharma 10 28 Gl S ithKli Novo Nordisk 14 17 Takeda Bristol-Myers Squibb 06 07 08 08 1

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LEVERAGING FDA'S ACCELERATED PATHWAYS FOR MARKET ADVANTAGE PAREXEL Biopharmaceutical R&D Statistical Sourcebook 2015/2016 USE OF ACCELERATED PATHWAYS FOR MARKET ADVANTAGE: CASE STUDY OF PD-1 DRUGS The strategic application and se-quencing of accelerated pathways

A Revolution in R&D - Boston Consulting Group

Biopharmaceutical R&D is moving into a new era: almost every link in the value chain has the potential for tremendous boosts in efficiency or success But these advances are not assured Technological hurdles have yet to be overcome, particularly in the genet-ics wave Moreover, because the productivity boosts are likely to be unequal and

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2012 Parexel Biopharmaceutical R&D Statistical Sourcebook 2012/2013; Medidata estimates Total Life Sciences IT spend (Software, hardware, IT Sales Growth and R&D Investment of Medidata Customers Outpacing That of Other Large Pharma Source: Medidata sales, ParexelSourcebook, Evaluate Pharma, Company 10Ks, Company annual reports

Outcomes & Opportunities through Collaborating in Clinical ...

Outcomes & Opportunities through Collaborating in Clinical Trials Tim Mullett, MD, FACS PAREXEL's Bio/Pharmaceutical R&D Statistical Sourcebook 2010/2011 • Goals & Resources: Goals: PAREXEL Biopharmaceutical R&D Statistical Sourcebook 2012/1013

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Maximizing Value and Quality in Phase IV Trials

Source: CTgov, PAREXEL Biopharmaceutical R&D Statistical Sourcebook 2011-2012 > Increased pressures from providers and payers for ‘real-world’ data generated outside of a controlled trial environment > Technology advancements and EHR adoption have made observational studies more cost-effective > Scientific methods for planning, analyzing and

Takeda will lead the pharmaceutical industry in providing ...

The delta eNPV is then divided by the total R&D expenditure in years 2008, 2009 & 2010 The same applies for 2009-2011 and 2010-2012 • This slide compares Takeda's R&D productivity with that of other major global pharmaceutical companies • Sources: Parexel Biopharmaceutical R&D Statistical Sourcebook, Evaluate Pharma data (values used